



**BOYS & GIRLS CLUBS**  
OF THE FOX VALLEY

## Instructions for Making a Gift of Stock

Thank you for making a gift of stock to Boys & Girls Clubs of the Fox Valley. Please provide the following information to your broker to have the stock transferred to the Boys & Girls Clubs of the Fox Valley's account.

Broker: Wells Fargo Advisors  
Account Name: F.B.O. Boys & Girls Clubs of the Fox Valley  
Tax ID No: 39-1225709  
Account Number: 1523-2207  
DTC Number: 0141

Attn: Jeffrey Werner  
920-731-1150  
jeffrey.werner@wellsfargoadvisors.com

To ensure that your gift is promptly and properly administered, please contact Debbie Hass, Director of Donor Relations, at (920) 750-5810 or fill out and email the form below:

This is essential to correctly identify the donor when shares are transferred electronically. Please note, it is the Boys & Girls Clubs of the Fox Valley's policy to sell all shares upon receipt. A formal acknowledgement of your gift will be mailed to you.

Name: \_\_\_\_\_ Broker: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

\_\_\_\_\_ shares of \_\_\_\_\_ stock were transferred on \_\_\_\_\_  
(number) (description of stock) (date)

to Boys & Girls Clubs of the Fox Valley's account at Wells Fargo Advisors. This stock transfer is a charitable contribution to Boys & Girls Clubs of the Fox Valley.

\_\_\_\_\_  
(signature)

If you have any questions, please contact Debbie Hass at [dhass@bgclubfoxvalley.org](mailto:dhass@bgclubfoxvalley.org) or (920) 750-5810 or the broker listed above.

Thank you for your support of Boys & Girls Clubs of the Fox Valley!

Tax ID # 39-1225709