



Instructions for Making a Gift of Stock

Thank you for making a gift of stock to Boys & Girls Clubs of the Fox Valley. Please provide the following information to your broker to have the stock transferred to the Boys & Girls Clubs of the Fox Valley's account.

Broker: Wells Fargo Advisors
Account Name: F.B.O. Boys & Girls Clubs of the Fox Valley
Tax ID No: 39-1225709
Account Number: 1523-2207
DTC Number: 0141

Attn: Jeffrey Werner
920-731-1150
jeffrey.werner@wellsfargoadvisors.com

To ensure that your gift is promptly and properly administered, please contact Karissa Buck, Resource Development Assistant, at (920) 750-5934 or fill out and email the form below:

This is essential to correctly identify the donor when shares are transferred electronically. Please note, it is the Boys & Girls Clubs of the Fox Valley's policy to sell all shares upon receipt. A formal acknowledgement of your gift will be mailed to you.

Name: _____ Broker: _____

Address: _____ City: _____ State: _____ Zip: _____

Day Phone: _____ Evening Phone: _____

_____ shares of _____ stock were transferred on _____
(number) (description of stock) (date)

to Boys & Girls Clubs of the Fox Valley's account at Wells Fargo Advisors. This stock transfer is a charitable contribution to Boys & Girls Clubs of the Fox Valley.

(signature)

If you have any questions, please contact Karissa Buck at kbuck@bgclubfoxvalley.org or (920) 750-5934 or the broker listed above.

Thank you for your support of Boys & Girls Clubs of the Fox Valley!

Tax ID # 39-1225709